

April 2019

Need to raise additional debt?

Kelemen & Company can help.

Our Lending Criteria

- \$2 to \$20 MM
- Advance rates up to 70%
- Secured by assets
- Terms up to 3 years
- Limited or no covenants
- Clear exit strategy

Funding Purposes

- Accelerate Growth
- Liquidity/Higher Working Capital
- Bank/Lender Refinancing
- Restructuring Financing
- Business Improvement
- Capital Expenditures
- M&A Funding

Industries We Serve

- Aerospace and Defence
- Independent Car Dealerships
- Niche Manufacturing
- Machinery and Tools
- Heavy Construction, Road Building and Aggregates
- Distribution, Logistics and Transportation
- Production Chemicals
- Enterprise Technology

We focus on good companies facing operational challenges due to expansion, restructuring or transition to identify demand drivers, raise capital and execute profitable growth.

Contact Information:

Kelemen & Company Inc.
350 7th Avenue SW
Suite 2900
Calgary, AB
Tel. +1 (587) 333-6351

info@kelemenandco.com

www.kelemenandco.com

Kelemen Private Capital Services**What Would A Successful Capital Raise Mean For Your Business?**

Accelerate Growth • Business Improvement • Acquisition Funding

\$2 million to \$20 million as soon as 20 Days

Our Approach

We combine demand-driven value creation with capital as agents of positive change.

We support boards and senior management to streamline business operations and execute profitable growth with highly tailored solutions for expansion, restructuring and succession or transition.

The availability of capital has never been better with historically low rates and attractive terms. We provide fast turnaround on your request:

- **Bridge or Term Loans**
- **Asset Loans**
- **Equipment Loans**
- **Secured Loan Buyouts**
- **Tax Credit Financing**
- **Acquisition Loans**
- **DIP and Bankruptcy Exit Loans**

Whether you want to raise additional finance to fund further growth or restructure your finance facilities, Kelemen & Company can help.

Our Services

We help you determine the optimal capital structure while also identifying the best partners. Given our in-depth industry relationships, we know which capital providers and investors will be the best fit for your company's long-term needs.

Our service includes:

- Determine optimal balance sheet capitalization and restructuring strategy for all debt and equity classes
- Identify interested equity investors and debt providers
- Prepare lender/investor materials and manage communications
- Negotiate and review all legal documentation required to close the transaction
- Unbiased and independent advice working with, or in lieu of, conflicted advisors
- Perform and manage all due diligence

Whether you want to raise additional finance to fund further growth or restructure your finance facilities, Kelemen & Company can help.

Kelemen Private Capital - When The Bank Says No

To discuss your transaction, please contact:

Greg Kelemen

Managing Partner

+1 (403) 680-5572

greg@kelemenandco.com

Blair Carey

Managing Director

+1 (832) 835-8684

blair@kelemenandco.com

Kelemen & Company is a private equity merchant bank that invests in mid-market companies and also offers tailored corporate development and renewal services. Kelemen & Company is not a certified public accounting firm and we are not authorized to practice law or provide legal services.